According to Regulation 36A(1) of CIRP regulation, the resolution professional shall publish brief particulars of the invitation for expression of interest in Form G of the Schedule at the earliest.

Pursuant to the duties vested upon the RP under the terms of Section 25(1)(h) of the IBC read with Regulation 36A of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), the RP hereby invites Expression of Interest ("EoI") from all prospective investors, lenders and other interested parties ("Potential Resolution Applicants"). Minimum qualifications for applicants to approach the Resolution

Professional of the Corporate Debtor for the purpose of participating in the process is as under:

1. **For Body Corporates (Any private limited company or public limited company registered under the Companies Act or Limited Liability Partnership (LLP)/Individuals:**

   • Minimum net worth of INR 20 (Twenty) Crores at group level for immediately preceding completed financial year. To calculating the Net worth, the net worth of both private limited company/public company limited and promoters to be included.

2. **For Financial Institutions/ PE Funds / Asset Reconstruction Companies/ Non-Banking Finance Companies/ other financial investors:**
   It shall be governed with prevailing requirement of the stated laws framed for participation in the resolution process. There shall be assets under management of INR 50 (Fifty) Crores in immediately preceding completed financial year or committed funds available for deployment of at least INR 50 Crores as on March 31, 2025.

3. **For Consortium Investors**
   • Minimum cumulative net worth of INR 20 (Twenty) Crores at a standalone level for immediately preceding completed financial year; In case of consortium consisting of Private Limited Companies / Public Limited Companies / LLP / Body Corporates/Individuals/Group of Individuals, the net worth of the Consortium shall be calculated as an aggregate of weighted average of individual member's net worth proportionate to their respective shareholding in the consortium.

   In a situation where individual/group of individuals are submitting the EOI, on successful resolution plan the shareholding members in the consortium shall incorporate a body corporate and all necessary formalities shall be completed by the body corporate along with the shareholding members in the consortium.

   The minimum equity contribution by each consortium member should be at least 10% and that of the lead consortium member should be at least 26%. The shareholding of the Body Corporate incorporated by the consortium shall be same as the shareholding of members in the consortium.

   For qualification, it would be mandatory for the bidders to submit:
   a) Cover letter being the expression of interest with business profile.
   b) For Body Corporates / Individuals: "Net Worth certificate" from an independent reputed CA firm or their statutory auditors or equivalent (for jurisdictions outside India) along with supporting documents
   c) For Body Corporates: Audited financial statements for the last two financial years i.e. March 31, 2024, and March 31, 2025.
   d) For Individuals: Income Tax Returns for the last two financial years i.e. March 31, 2024, and March 31, 2025.
   e) For Financial Institutions/ Funds/ PE investors:
   f) "AUM or Committed funds certificate" from an independent reputed CA firm or their statutory auditors or equivalent (for jurisdictions outside India) along with supporting document.
   g) Certificate or Undertaking from a director or duly authorized signatory (along with proof of authority) that:
   h) to the best of its knowledge, every information and records provided in the expression of interest is true and correct;
   i) subject to applicable laws, to forthwith notify the RP of any factor that may make the applicant ineligible to participate in the corporate insolvency resolution process; and c) to furnish further information or documents to the RP as may be reasonably required to verify that the applicant meets the criteria set out in the EOI.
   j) In case the financial year end is different from 31 March 2025 then the applicant may provide financials of the immediately preceding financial year and provisional statements till March 31, 2025.
   k) Board Resolution / letter of authority / power of attorney authorizing the signatory to sign and submit the EoI documents.

   EoI Undertaking (format of which can be sought from the Resolution Professional at the following e-mail ID: supreme.manor.cirp@gmail.com or from ***www.suprememanor.in***.

   Committee of Creditors will have right to reject any Expression of Interest (EOI) without showing any reason for such rejection.